

Mizrahi Tefahot Bank Ltd.'s Immediate Reports are published in Hebrew on the Israel Securities Authority and the Tel Aviv Stock Exchange websites. The English version is prepared for convenience purposes only. The only binding version of the Immediate Reports is the Hebrew version. In the event of any discrepancy or inconsistency between the Hebrew version and the translation to English, the Hebrew version shall prevail and supersede, for all purposes and in all respects.

MIZRAHI TEFAHOT BANK LTD
No. with the Registrar of Companies: 520000522

To	<u>Israel Securities Authority</u>	To	<u>Tel Aviv Stock Exchange Ltd</u>	T053 (Public)	Date of transmission: March 24, 2021
	www.isa.gov.il		www.tase.co.il		Ref: 2021-01-042384

Immediate Report of an Event or Matter which Deviates from the Corporation's Ordinary Course of Business

Regulation 36 of the Securities Regulations (Immediate and Periodic Reports), 5730-1970.

Issue results must be reported under T20 and not under this form.

Bond rating or corporation rating reports must be submitted through Form T125

Report on: A report whose submission was delayed

Nature of the Event: *Conclusion of DPA and dismissal of deferred Information in the USA*

1. *Further to Mizrahi Tefahot Bank Ltd.'s ("the Bank") immediate report of March 12, 2019 regarding an agreement (DPA) to conclude the DOJ investigation [reference 2019-01-021565] and an immediate report of March 20, 2019 regarding the approval of the DPA by the US court [reference 2019-01-024433], and further to the statements in section c.140 of Note 26 of the Bank financial statements as of December 31, 2021 [reference 2021-01-029385], the Bank respectfully reports the following:*

On March 22, 2021, The US court (Los Angeles) granted an order dismissing with prejudice the deferred information that was filed against the Bank Group, according to the agreement (DPA) signed on March 12, 2019 between the Bank and the US Department of Justice.

The order was granted upon DOJ request, which has stated, inter alia, in a motion it has filed to the honorable court, per the expiration of the agreement period (two years) as was set in the DPA, that the Bank Group has complied with its obligations under the aforesaid agreement.

2. Date and time at which the corporation first learned of the event:

☉ March 23, 2021 at 09:00

Report delayed per Regulation 36(b):

3. If the report was delayed, the reason due to which its submission was delayed:

4. On _____ at _____ the report embargo was removed

5. The company is a shell company, as defined in the TASE Rules and Regulations.

Details of the signatories authorized to sign on behalf of the corporation

	Signatory's Name	Position
1	<i>Racheli Friedman, Adv.</i>	<i>Other</i> <i>Chief Legal Advisor</i>
2	<i>Ofer Horwitz</i>	<i>Other</i> <i>Bank Secretary & Head of the</i> <i>Bank's Headquarters</i>

Explanation: According to Regulation 5 of the Securities (Periodic and Immediate Reports) Regulations, 5730-1970, a report filed under these regulations shall be signed by those authorized to sign on behalf of the corporation. The position of the senior staff on the matter (in Hebrew) can be found on the ISA's website: [Click here](#)

The reference numbers of previous documents on the subject (reference does not constitute incorporation by reference):

2021-01-029385 2019-01-024433 2019-01-021565

Securities of a Corporation Listed for Trading on the Tel Aviv Stock Exchange Form structure revision date: March 3, 2021
Abbreviated Name: Mizrahi Tefahot
Address: 7 Jabotinsky Street, Ramat Gan, 52520 Tel:03-7559720 Fax:03-7559923
E-mail: mangment@umtb.co.il Company website: https://www.mizrahi-tefahot.co.il

Previous name of the reporting entity: United Mizrahi Bank Ltd

Name of the person reporting electronically: Horwitz Ofer Position: Bank Secretary Name of Employing Company: Mizrahi Tefahot Bank Ltd
Address: 7 Jabotinsky Street, Ramat Gan, 52520 Tel: 03-7559207 Fax: 03-7559913 E-mail: management@umtb.co.il