

**MIZRAHI TEFAHOT BANK LTD**  
No. with the Registrar of Companies: 520000522

To	<b><u>Israel Securities Authority</u></b>	To	<b><u>Tel Aviv Stock Exchange Ltd</u></b>	T121 (Public)	Date of transmission: June 13, 2021
	<b>www.isa.gov.il</b>		<b>www.tase.co.il</b>		Ref: 2021-01-099954

**Immediate Report**

**Explanation: This form may not be used if an appropriate form exists for the reported event.**

*Issue results must be reported under T20 and not under this form.*

*Bond rating or corporation rating reports must be submitted through Form T125.*

**Nature of the Event:** *Union – Finalization of Merger between Issuance Companies*

The reference numbers of previous documents on the subject: \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_

*Further to the immediate report from December 31, 2020 (reference no.: 2020-01-142890), Mizrahi Tefahot Bank Ltd (the "Bank") hereby announces that on June 13, 2021, the merger between Union Issuances Ltd with and into Mizrahi Tefahot Issuance Company Ltd, a subsidiary fully owned by the Bank (the "Merger"), was finalized.*

*As part of the Merger, the deferred debentures (Series 54), deferred debentures of the CoCo type (Series 55 and Series 56) and bonds (Series 57, Series 58, Series 59, Series 60 and Series 61) were transferred from Union Issuances Ltd to Mizrahi Tefahot Issuance Company Ltd, and Union Bank of Israel Ltd assigned to the Bank all of its debits and undertakings to the trustees to the holders of the transferred debentures.*

*Following the finalization of the Merger, Union Issuances Ltd has ceased to be a reporting corporation, per its definition in the Securities Law 5728-1968.*

Attached file \_\_\_

The company *is not* a shell company, as defined in the TASE Rules and Regulations.

Date on which the corporation first learned of the event: *June 13, 2021 at 16:00.*

**Details of the signatories authorized to sign on behalf of the corporation:**

	<b>Signatory's Name</b>	<b>Position</b>
<b>1</b>	<i>Mr. Adi Shachaf</i>	<i>Other Head of the Finance Division</i>
<b>2</b>	<i>Mr. Meno Aviv</i>	<i>Other Chief Accountant</i>

**Explanation: According to Regulation 5 of the Securities (Periodic and Immediate Reports) Regulations, 5730-1970, a report filed under these regulations shall be signed by those authorized to sign on behalf of**

the corporation. The position of the senior staff on the matter (in Hebrew) can be found on the ISA's website: [Click here](#)

The reference numbers of previous documents on the subject (reference does not constitute incorporation by reference):

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Securities of a Corporation Listed for Trading on the Tel Aviv Stock Exchange  
Form structure revision date: May 4, 2021  
Abbreviated Name: Mizrahi Tefahot  
Address: 7 Jabotinsky Street, Ramat Gan, 52520 Tel:03-7559720 Fax:03-7559923  
E-mail: mangment@umtb.co.il Company website: https://www.mizrahi-tefahot.co.il

Previous name of the reporting entity: United Mizrahi Bank Ltd

Name of the person reporting electronically: Horwitz Ofer	Position: Bank Secretary	Name of Employing Company: Mizrahi Tefahot Bank Ltd
Address: 7 Jabotinsky Street, Ramat Gan, 52520	Tel: 03-7559207	Fax: 03-7559913
		E-mail: management@umtb.co.il