

MIZRAHI TEFAHOT BANK LTD
No. with the Registrar of Companies: 520000522

To	<u>Israel Securities Authority</u>	To	<u>Tel Aviv Stock Exchange Ltd</u>	T121 (Public)	Date of transmission: December 16, 2021
	www.isa.gov.il		www.tase.co.il		Ref: 2021-01-181209

Immediate Report

Explanation: This form may not be used if an appropriate form exists for the reported event.

Issue results must be reported under T20 and not under this form.

Bond rating or corporation rating reports must be submitted through Form T125.

Nature of the Event: *Early Redemption of Deferred Capital Notes (Series A)*

The reference numbers of previous documents on the subject: *2021-01-166719* _____,

Further to the immediate report from November 15, 2021 (reference no 2021-01-166719) regarding the full early redemption of deferred capital notes (Series A), and following the publication of the Consumer Price Index for November 2021, Mizrahi Tefahot Bank Ltd hereby reports that the sum of the full early redemption of the deferred capital notes (Series A), for the principal, interest and linkage differences on the principal and interest, is ILS 2,125,108,067.51, which includes: ILS 1,701,984,302.00 due to the principal, ILS 399,482,266.63 due to linkage differences on the principal, ILS 19,147,323.39 due to the interest and ILS 4,494,175.49 due to linkage differences on the interest.

Attached file ___

The company *is not* a shell company, as defined in the TASE Rules and Regulations.

Date on which the corporation first learned of the event: *December 16, 2021 at 13:23.*

Details of the signatories authorized to sign on behalf of the corporation:

	Signatory's Name	Position
1	<i>Mr. Adi Shachaf</i>	<i>Other</i> <i>CFO</i>
2	<i>Mr. Meno Aviv</i>	<i>Other</i> <i>Chief Accountant</i>

Explanation: According to Regulation 5 of the Securities (Periodic and Immediate Reports) Regulations, 5730-1970, a report filed under these regulations shall be signed by those authorized to sign on behalf of the corporation. The position of the senior staff on the matter (in Hebrew) can be found on the ISA's website: [Click here](#)

The reference numbers of previous documents on the subject (reference does not constitute incorporation by reference):

2021-01-166719

Securities of a Corporation Listed for Trading on the Tel Aviv Stock Exchange Form structure revision date: December 15, 2021

Abbreviated Name: Mizrahi Tefahot

Address: 7 Jabotinsky Street, Ramat Gan, 52520 Tel:03-7559720 Fax:03-7559923

E-mail: mangment@umtb.co.il Company website: <https://www.mizrahi-tefahot.co.il>

Previous name of the reporting entity: United Mizrahi Bank Ltd

Name of the person reporting electronically: Horwitz Ofer Position: Bank Secretary Name of Employing Company: Mizrahi Tefahot Bank Ltd

Address: 7 Jabotinsky Street, Ramat Gan, 52520 Tel: 03-7559207 Fax: 03-7559913 E-mail: management@umtb.co.il