

**Mizrahi Tefahot Bank Ltd.'s Immediate Reports are published in Hebrew on the Israel Securities Authority and the Tel Aviv Stock Exchange websites.**

**The English version is prepared for convenience purposes only. The only binding version of the Immediate Reports is the Hebrew version.**

**In the event of any discrepancy or inconsistency between the Hebrew version and the translation to English, the Hebrew version shall prevail and supersede, for all purposes and in all respects.**

**MIZRAHI TEFAHOT BANK LTD**

No. with the Registrar of Companies: 520000522

---

<b>To</b>	<b><u>Israel Securities Authority</u></b>	<b>To</b>	<b><u>Tel Aviv Stock Exchange Ltd</u></b>	T078 (Public)	Date of transmission: January 31, 2022
	<a href="http://www.isa.gov.il">www.isa.gov.il</a>		<a href="http://www.tase.co.il">www.tase.co.il</a>		Ref: 2022-01-013135

---

**Immediate Report on Whosoever Has Become an Interested Party at the Corporation**

**Regulation 33(e)-(f) of the Securities Regulations (Periodic and Immediate Reports) 5730-1970.**

**1. Holder's details:**

First name as appearing in passport: --

Last name/Corporation name: *Meitav Dash Investments Ltd*

Type of identification number: *Number with the Registrar of Companies*

Holder is a corporation

Identification number: *520043795*

Citizenship/Country of incorporation or registration: *Incorporated in Israel*

Country of citizenship/Incorporation or registration:

Address: *30 Sheshet Hayamim Road, Bnei Brak*

Does the holder serve as a representative for the reporting purposes of several shareholders who hold securities of the corporation jointly with him/it: *Yes*

Name of the interested party's controlling shareholder: *See below in Section 5*

Identification number of the interested party's controlling shareholder: *See Section 5*

**2. Details of the action pursuant to which the holder became an interested party in the corporation:**

- a. Nature of the action increase other *Increase following a purchase on the TASE*
- b. Name and type of the security subject of the action: *Ordinary share of ILS 0.1 N.V.*
- c. Security no. on the TASE: *695437*
- d. Action date: *January 27, 2022*
- e. No. of the securities subject of the action: *96,790*
- f. Rate at which the action was executed: *12,279.34 ag.*
- g. Dormant shares or securities convertible into dormant shares: *No*
- h. Was the entire consideration paid on the date of the change: *Yes*  
If the entire consideration was not paid on the date of the change, please state the date of payment's completion: *---*

**3. a. Status of the interested party's holdings after the action:**

Security Name, Class and Series	Security no. on the TASE:	Quantity of Securities	Dormant*	Holding Rate		Holding Rate (Full Dilution)	
				% Capital	% Voting	% Capital	% Voting
<i>Ordinary shares of ILS 0.1 N.V. each</i>	<i>695437</i>	<i>12,825,207</i>	<i>No</i>	<i>5.00</i>	<i>5.00</i>	<i>4.96</i>	<i>4.96</i>

- b.  The holder is not a member of an institutional reporting group
- The holder is not a member of an institutional reporting group, but serves as a senior officer who is not a CEO or a director and is not an interested party by power of his holdings

- ⊙ The holder is a member of an institutional reporting group

Below are details of his holdings:

<b>The Holder</b>	<b>Security Name, Class and Series</b>	<b>Security no. on the TASE</b>	<b>Quantity of Securities</b>	<b>Dormant</b>
<i>Mutual fund investments management companies</i>	<i>Ordinary shares of ILS 0.1 N.V.</i>	<i>695437</i>	<i>10,740,977</i>	<i>No</i>
<i>Provident funds and provident fund management companies</i>	<i>Ordinary shares of ILS 0.1 N.V.</i>	<i>695437</i>	<i>2,084,230</i>	<i>No</i>

**Explanations:**

1. If the interested party holds more than one class of securities, the holding rates must be specified taking into account all of the securities which are held by him/it in only one of the rows.
2. The holding of other securities must also be reported, including other securities which are not listed for trade.
3. If the interested party is a subsidiary, the holdings should be split into shares which were purchased prior to the taking effect of the Companies Law, 5759-1999, and shares which were purchased after the taking effect thereof.
4. If the holder is not a member of an institutional reporting group, only Section 3(a) should be filled. If the holder is a member of an institutional reporting group, Sections 3(a) and 3(b) must be filled.
5. If the interest party is a corporation fully held (100%) by a single controlling shareholder, the name of the single controlling shareholder must be specified in the "Holder's name" field, and details of the corporation or corporations through which the shares are held shall be provided in the notes at the bottom of the form, accompanied by any other relevant detail. Conversely, if the interested party is a corporation held by more than one controlling shareholder, or held by several interested parties, the name of the holding corporation must be specified in the "Holder's name" field, and details of the controlling shareholders or the interested parties that hold the holding corporation shall be provided in the notes at the bottom of the form.
6. A report regarding a significant holder of the means of a control at a banking corporation without a controlling core will be reported through T121.

\* It must be specified whether these are dormant shares or securities which are convertible into dormant shares.

4. ○ The interested party does not hold shares or other securities in a company which is held thereby, if its activity is material to the activity of the reporting corporation
- ⊙ The interested party holds shares or other securities in a company which is held thereby, if its activity is material to the activity of the reporting corporation.

<b>1</b>	Name of held company if its activity is material to the activity of the reporting corporation:	<i>Mizrahi Tefahot Issuance Company Ltd</i>
	Type of identification number:	<i>Number with the Registrar</i>
	Identification number:	<i>520032046</i>
	Country of incorporation or registration:	<i>Incorporated in Israel</i>
		<i>Country:</i>
	Nature of connection to reporting corporation:	<i>Subsidiary</i>
	Type of security: <i>Series 40 bonds</i>	Security no.: <i>2310167</i>
	Quantity of securities: <i>104,136,015</i>	Holding rate of the total of securities of the same type: <i>4.10%</i>
	Capital holding rate: <i>0%</i>	Voting power holding rate: <i>0%</i>
<b>2</b>	Name of held company if its activity is material to the activity of the reporting corporation:	<i>Mizrahi Tefahot Issuance Company Ltd</i>
	Type of identification number:	<i>Number with the Registrar</i>
	Identification number:	<i>520032046</i>
	Country of incorporation or registration:	<i>Incorporated in Israel</i>
		<i>Country:</i>
	Nature of connection to reporting corporation:	<i>Subsidiary</i>
	Type of security: <i>Series 41 bonds</i>	Security no.: <i>2310175</i>

Quantity of securities:	436,229,080	Holding rate of the total of securities of the same type:	13.10%
Capital holding rate:	0%	Voting power holding rate:	0%
<b>3</b>	Name of held company if its activity is material to the activity of the reporting corporation: Type of identification number:  Identification number:  Country of incorporation or registration:  Nature of connection to reporting corporation:	<i>Mizrahi Tefahot Issuance Company Ltd</i> <i>Number with the Registrar</i>  <i>520032046</i>  <i>Incorporated in Israel</i> Country: <i>Subsidiary</i>	
Type of security:	<i>Series 42 bonds</i>	Security no.:	<i>2310183</i>
Quantity of securities:	156,531,805	Holding rate of the total of securities of the same type:	22.30%
Capital holding rate:	0%	Voting power holding rate:	0%
<b>4</b>	Name of held company if its activity is material to the activity of the reporting corporation: Type of identification number:  Identification number:  Country of incorporation or registration:  Nature of connection to reporting corporation:	<i>Mizrahi Tefahot Issuance Company Ltd</i> <i>Number with the Registrar</i>  <i>520032046</i>  <i>Incorporated in Israel</i> Country: <i>Subsidiary</i>	
Type of security:	<i>Series 44 bonds</i>	Security no.:	<i>2310209</i>
Quantity of securities:	386,575,047	Holding rate of the total of securities of the same type:	12.83%

	Capital holding rate:	0%	Voting power holding rate:	0%
<b>5</b>	Name of held company if its activity is material to the activity of the reporting corporation:		<i>Mizrahi Tefahot Issuance Company Ltd</i>	
	Type of identification number:		<i>Number with the Registrar</i>	
	Identification number:		<i>520032046</i>	
	Country of incorporation or registration:		<i>Incorporated in Israel</i>	
			Country:	
	Nature of connection to reporting corporation:		<i>Subsidiary</i>	
	Type of security:	<i>Series 45 bonds</i>	Security no.:	<i>2310217</i>
	Quantity of securities:	<i>109,086,491</i>	Holding rate of the total of securities of the same type:	<i>4.36%</i>
	Capital holding rate:	0%	Voting power holding rate:	0%
<b>6</b>	Name of held company if its activity is material to the activity of the reporting corporation:		<i>Mizrahi Tefahot Issuance Company Ltd</i>	
	Type of identification number:		<i>Number with the Registrar</i>	
	Identification number:		<i>520032046</i>	
	Country of incorporation or registration:		<i>Incorporated in Israel</i>	
			Country:	
	Nature of connection to reporting corporation:		<i>Subsidiary</i>	
	Type of security:	<i>Series 46 bonds</i>	Security no.:	<i>2310225</i>
	Quantity of securities:	<i>210,559,458</i>	Holding rate of the total of securities of the same type:	<i>6.98%</i>
	Capital holding rate:	0%	Voting power holding rate:	0%

7	Name of held company if its activity is material to the activity of the reporting corporation:	<i>Mizrahi Tefahot Issuance Company Ltd</i>		
	Type of identification number:	<i>Number with the Registrar</i>		
	Identification number:	520032046		
	Country of incorporation or registration:	<i>Incorporated in Israel</i>		
		Country:		
	Nature of connection to reporting corporation:	<i>Subsidiary</i>		
	Type of security:	<i>Series 47</i>	Security no.:	2310233
		<i>contingent convertible bonds</i>		
	Quantity of securities:	44,800,000	Holding rate of the total of securities of the same type:	6.60%
	Capital holding rate:	0%	Voting power holding rate:	0%
8	Name of held company if its activity is material to the activity of the reporting corporation:	<i>Mizrahi Tefahot Issuance Company Ltd</i>		
	Type of identification number:	<i>Number with the Registrar</i>		
	Identification number:	520032046		
	Country of incorporation or registration:	<i>Incorporated in Israel</i>		
		Country:		
	Nature of connection to reporting corporation:	<i>Subsidiary</i>		
	Type of security:	<i>Series 48</i>	Security no.:	2310266
		<i>contingent convertible bonds</i>		
	Quantity of securities:	57,550,000	Holding rate of the total of securities of the same type:	8.10%
	Capital holding rate:	0%	Voting power holding rate:	0%

<b>9</b>	Name of held company if its activity is material to the activity of the reporting corporation:	<i>Mizrahi Tefahot Issuance Company Ltd</i>			
	Type of identification number:	<i>Number with the Registrar</i>			
	Identification number:	520032046			
	Country of incorporation or registration:	<i>Incorporated in Israel</i>			
	Nature of connection to reporting corporation:	<i>Subsidiary</i>			
	Type of security:	<i>Series 49 bonds</i>	Security no.:	2310282	
	Quantity of securities:	535,825,175	Holding rate of the total of securities of the same type:	17.86%	
	Capital holding rate:	0%	Voting power holding rate:	0%	
	<b>10</b>	Name of held company if its activity is material to the activity of the reporting corporation:	<i>Mizrahi Tefahot Issuance Company Ltd</i>		
		Type of identification number:	<i>Number with the Registrar</i>		
Identification number:		520032046			
Country of incorporation or registration:		<i>Incorporated in Israel</i>			
Nature of connection to reporting corporation:		<i>Subsidiary</i>			
Type of security:		<i>Series 50 contingent convertible bonds</i>	Security no.:	2310290	
Quantity of securities:		131,400,000	Holding rate of the total of securities of the same type:	12.06%	
Capital holding rate:		0%	Voting power holding rate:	0%	
<b>11</b>		Name of held company if its activity is material to the activity of the reporting corporation:	<i>Mizrahi Tefahot Issuance Company Ltd</i>		



Type of identification number:	<i>Number with the Registrar</i>		
Identification number:	<i>520032046</i>		
Country of incorporation or registration:	<i>Incorporated in Israel</i>		
	Country:		
Nature of connection to reporting corporation:	<i>Subsidiary</i>		
Type of security:	<i>Series 51 bonds</i>	Security no.:	<i>2310324</i>
Quantity of securities:	<i>377,966,182</i>	Holding rate of the total of securities of the same type:	<i>14.86%</i>
Capital holding rate:	<i>0%</i>	Voting power holding rate:	<i>0%</i>
<b>12</b>	Name of held company if its activity is material to the activity of the reporting corporation:	<i>Mizrahi Tefahot Issuance Company Ltd</i>	
	Type of identification number:	<i>Number with the Registrar</i>	
	Identification number:	<i>520032046</i>	
	Country of incorporation or registration:	<i>Incorporated in Israel</i>	
		Country:	
	Nature of connection to reporting corporation:	<i>Subsidiary</i>	
	Type of security:	<i>Series 52 bonds</i>	Security no.: <i>2310381</i>
	Quantity of securities:	<i>151,797,471</i>	Holding rate of the total of securities of the same type: <i>15.84%</i>
	Capital holding rate:	<i>0%</i>	Voting power holding rate: <i>0%</i>
<b>13</b>	Name of held company if its activity is material to the activity of the reporting corporation:	<i>Mizrahi Tefahot Issuance Company Ltd</i>	
	Type of identification number:	<i>Number with the Registrar</i>	
	Identification number:	<i>520032046</i>	

	Country of incorporation or registration:	<i>Incorporated in Israel</i>
		Country:
	Nature of connection to reporting corporation:	<i>Subsidiary</i>
	Type of security:	<i>Series 53</i>
		<i>contingent</i>
		<i>convertible bonds</i>
	Quantity of securities:	<i>36,450,000</i>
		Security no.: <i>2310399</i>
		Holding rate of the total of securities of the same type: <i>9.11%</i>
	Capital holding rate:	<i>0%</i>
		Voting power holding rate: <i>0%</i>
<b>14</b>	Name of held company if its activity is material to the activity of the reporting corporation:	<i>Mizrahi Tefahot Issuance Company Ltd</i>
	Type of identification number:	<i>Number with the Registrar</i>
	Identification number:	<i>520032046</i>
	Country of incorporation or registration:	<i>Incorporated in Israel</i>
		Country:
	Nature of connection to reporting corporation:	<i>Subsidiary</i>
	Type of security:	<i>Series 56</i>
		<i>contingent</i>
		<i>convertible bonds</i>
	Quantity of securities:	<i>11,500,000</i>
		Security no.: <i>2310415</i>
		Holding rate of the total of securities of the same type: <i>3.97%</i>
	Capital holding rate:	<i>0%</i>
		Voting power holding rate: <i>0%</i>
<b>15</b>	Name of held company if its activity is material to the activity of the reporting corporation:	<i>Mizrahi Tefahot Issuance Company Ltd</i>
	Type of identification number:	<i>Number with the Registrar</i>
	Identification number:	<i>520032046</i>

	Country of incorporation or registration:	<i>Incorporated in Israel</i>
		Country:
	Nature of connection to reporting corporation:	<i>Subsidiary</i>
	Type of security: <i>Series 57 bonds</i>	Security no.: <i>2310423</i>
	Quantity of securities: <i>13,414,899</i>	Holding rate of the total of securities of the same type: <i>2.09%</i>
	Capital holding rate: <i>0%</i>	Voting power holding rate: <i>0%</i>
<b>16</b>	Name of held company if its activity is material to the activity of the reporting corporation:	<i>Mizrahi Tefahot Issuance Company Ltd</i>
	Type of identification number:	<i>Number with the Registrar</i>
	Identification number:	<i>520032046</i>
	Country of incorporation or registration:	<i>Incorporated in Israel</i>
		Country:
	Nature of connection to reporting corporation:	<i>Subsidiary</i>
	Type of security: <i>Series 58 bonds</i>	Security no.: <i>2310431</i>
	Quantity of securities: <i>61,015,399</i>	Holding rate of the total of securities of the same type: <i>14.36%</i>
	Capital holding rate: <i>0%</i>	Voting power holding rate: <i>0%</i>
<b>17</b>	Name of held company if its activity is material to the activity of the reporting corporation:	<i>Mizrahi Tefahot Issuance Company Ltd</i>
	Type of identification number:	<i>Number with the Registrar</i>
	Identification number:	<i>520032046</i>

	Country of incorporation or registration:	<i>Incorporated in Israel</i>	
		Country:	
	Nature of connection to reporting corporation:	<i>Subsidiary</i>	
	Type of security:	<i>Series 59 bonds</i>	Security no.: <i>2310449</i>
	Quantity of securities:	<i>17,578,869</i>	Holding rate of the total of securities of the same type: <i>4.36%</i>
	Capital holding rate:	<i>0%</i>	Voting power holding rate: <i>0%</i>
<b>18</b>	Name of held company if its activity is material to the activity of the reporting corporation:	<i>Mizrahi Tefahot Issuance Company Ltd</i>	
	Type of identification number:	<i>Number with the Registrar</i>	
	Identification number:	<i>520032046</i>	
	Country of incorporation or registration:	<i>Incorporated in Israel</i>	
		Country:	
	Nature of connection to reporting corporation:	<i>Subsidiary</i>	
	Type of security:	<i>Series 60 bonds</i>	Security no.: <i>2310456</i>
	Quantity of securities:	<i>61,604,504</i>	Holding rate of the total of securities of the same type: <i>8.04%</i>
	Capital holding rate:	<i>0%</i>	Voting power holding rate: <i>0%</i>
<b>19</b>	Name of held company if its activity is material to the activity of the reporting corporation:	<i>Mizrahi Tefahot Issuance Company Ltd</i>	
	Type of identification number:	<i>Number with the Registrar</i>	
	Identification number:	<i>520032046</i>	

Country of incorporation or registration:	<i>Incorporated in Israel</i>		
	Country:		
Nature of connection to reporting corporation:	<i>Subsidiary</i>		
Type of security:	<i>Series 61 bonds</i>	Security no.:	<i>2310464</i>
Quantity of securities:	<i>84,717,094</i>	Holding rate of the total of securities of the same type:	<i>11.10%</i>
Capital holding rate:	<i>0%</i>	Voting power holding rate:	<i>0%</i>
<b>20</b>	Name of held company if its activity is material to the activity of the reporting corporation:	<i>Mizrahi Tefahot Issuance Company Ltd</i>	
	Type of identification number:	<i>Number with the Registrar</i>	
	Identification number:	<i>520032046</i>	
	Country of incorporation or registration:	<i>Incorporated in Israel</i>	
		Country:	
	Nature of connection to reporting corporation:	<i>Subsidiary</i>	
	Type of security:	<i>Series 62 bonds</i>	Security no.: <i>2310498</i>
	Quantity of securities:	<i>357,148,397</i>	Holding rate of the total of securities of the same type: <i>10.58%</i>
	Capital holding rate:	<i>0%</i>	Voting power holding rate: <i>0%</i>

5. Additional details:

6. Date and time at which the corporation first learned of the event or issue: *January 30, 2022 at 17:15*

**Details of the signatories authorized to sign on behalf of the corporation:**

	<b>Signatory's Name</b>	<b>Position</b>
<b>1</b>	<i>Ofer Horwitz</i>	<i>Other</i>

	<i>Bank Secretary &amp; Head of the Bank's Headquarters</i>
--	---

Explanation: According to Regulation 5 of the Securities (Periodic and Immediate Reports) Regulations, 5730-1970, a report filed under these regulations shall be signed by those authorized to sign on behalf of the corporation. The position of the senior staff on the matter (in Hebrew) can be found on the ISA's website: [Click here](#)

As the bank was informed, on January 27, 2022, Meitav Dash Investments Group Ltd became an interested party at the bank.

1. The controlling shareholders of Meitav Dash Investments Ltd are:
  - (1) Mr. Eli Barkat (I.D. no. 058368143) via BRM Finances Ltd. The ultimate shareholders at BRM Finances are Mr. Eli Barkat (I.D. no. 058368143), who also holds in trust the shares of Mr. Nir Barkat (I.D. no. 056092430) and Mr. Yuval Rakavy (I.D. no. 058142431);
  - (2) Mr. Avner Stepak (I.D. no. 027378058) who holds Meitav Dash shares directly and through companies under his control.
2. The securities holding balance (specified above in this report) is the holding balance from January 27, 2022.
3. The "rate at which the action was performed" (specified in Section 2f. of this form) – is the average rate at which the transaction, by virtue of which the holder became an interested party, was executed.

The reference numbers of previous documents on the subject (reference does not constitute incorporation by reference):

---

Securities of a Corporation Listed for Trading on the Tel Aviv Stock Exchange Form structure revision date: December 30, 2021  
 Abbreviated Name: Mizrahi Tefahot  
 Address: 7 Jabotinsky Street, Ramat Gan, 52520 Tel:03-7559720 Fax:03-7559923  
 E-mail: mangment@umtb.co.il Company website: https://www.mizrahi-tefahot.co.il

Previous name of the reporting entity: United Mizrahi Bank Ltd

Name of the person reporting electronically: Horwitz Ofer	Position: Bank Secretary	Name of Employing Company: Mizrahi Tefahot Bank Ltd
Address: 7 Jabotinsky Street, Ramat Gan, 52520	Tel: 03-7559207	Fax: 03-7559913
		E-mail: management@umtb.co.il