

Mizrahi Tefahot Bank Ltd.'s Immediate Reports are published in Hebrew on the Israel Securities Authority and the Tel Aviv Stock Exchange websites.

The English version is prepared for convenience purposes only. The only binding version of the Immediate Reports is the Hebrew version.

In the event of any discrepancy or inconsistency between the Hebrew version and the translation to English, the Hebrew version shall prevail and supersede, for all purposes and in all respects

MIZRAHI TEFAHOT BANK LTD
No. with the Registrar of Companies: 520000522

To	<u>Israel Securities Authority</u>	To	<u>Tel Aviv Stock Exchange Ltd</u>	T121 (Public)	Date of transmission: June 8, 2022
	www.isa.gov.il		www.tase.co.il		Ref: 2022-01-071080

Immediate Report

Explanation: This form may not be used if an appropriate form exists for the reported event.

Issue results must be reported under T20 and not under this form.

Bond rating or corporation rating reports must be submitted through Form T125.

Nature of the Event: *Change to the Holdings of Interested Parties*

The reference numbers of previous documents on the subject: 2022-01-044722

Mizrahi Tefahot Bank Ltd (the "Bank") hereby reports that on June 8, 2022, it received a report from Meitav Dash Investments Ltd, PC 520043795 ("Meitav Dash"), an interested party at the Bank, regarding a change in its holding of securities by Mizrahi Tefahot Issuance Company Ltd (the "Issuance Company"), a subsidiary fully owned by the Bank, as follows:

Name of security:	Bonds (Series 41)
Security no. on the TASE:	2310175
Nature of the change:	(Accrued) decrease due to full redemption
Date of change:	June 7, 2022
Dormant shares or securities convertible into dormant shares:	No
Balance (in amount of securities) in the Bank's last report (as of March 31, 2022):	A total of ILS 477,682,088 N.V. (ILS 477,657,588 N.V. were held by Meitav Dash for mutual fund investments management companies; and ILS 24,500 N.V. were held by Meitav Dash for provident funds and provident fund management companies).
Holdings rate of same type securities in the Bank's last report (as of March 31, 2022):	14.34%
Change in amount of securities:	ILS -477,682,088 N.V. (accrued decrease)
Current balance in amount of securities:	0 Current holdings rate of same type securities: 0.00%
Holdings rate after change (at the Issuance Company):	In capital 0.00% In voting power 0.00%

Holdings rate after change in full dilution (at the Issuance Company):

In capital 0.00%

In voting power 0.00%

Attached file

The company *is not* a shell company, as defined in the TASE Rules and Regulations.

Date on which the corporation first learned of the event: *June 8, 2022 at 12:55.*

Details of the signatories authorized to sign on behalf of the corporation:

	Signatory's Name	Position
1	<i>Ofer Horwitz</i>	<i>Other Bank Secretary and head of the Bank's Headquarters</i>

Explanation: According to Regulation 5 of the Securities (Periodic and Immediate Reports) Regulations, 5730-1970, a report filed under these regulations shall be signed by those authorized to sign on behalf of the corporation. The position of the senior staff on the matter (in Hebrew) can be found on the ISA's website: [Click here](#)

The reference numbers of previous documents on the subject (reference does not constitute incorporation by reference):

2022-01-044722

Securities of a Corporation Listed for Trading on
the Tel Aviv Stock Exchange

Form structure revision date: June 7, 2022

Abbreviated Name: Mizrahi Tefahot

Address: 7 Jabotinsky Street, Ramat Gan, 52520 Tel:03-7559720

Fax:03-7559923

E-mail: Company website:

mangment@umtb.co.il

https://www.mizrahi-tefahot.co.il

Previous name of the reporting entity: United Mizrahi Bank Ltd

Name of the person reporting electronically:
Horwitz Ofer

Position:
Bank Secretary

Name of Employing
Company: Mizrahi Tefahot
Bank Ltd

Address: 7 Jabotinsky Street, Ramat Gan,
52520

Tel:
03-7559207

Fax:
03-7559913

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management@umtb.co
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