

June 26, 2022

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## **Re: Approval to List Securities for Trade**

The Chief Executive Officer of the Stock Exchange approved the listing of the securities specified below for trade, subject to the conditions set forth:

(It is hereby clarified that this circular does not constitute approval to list the securities for trade. Each of the companies mentioned below must obtain individual approval to list the securities it seeks to allot for trade, prior to their allotment).

### **1. Mizrahi Tefahot Bank Ltd – Private Allotments**

38,409 shares that shall derive from the exercise of options (series 1 - unlisted) to be allotted to Mr. Moshe Lari, the CEO of the company;

#### **Allotment to officers and employees at the company and at subsidiaries:**

271,080 shares that shall derive from the exercise of options (series A - unlisted)

155,168 shares that shall derive from the exercise of options (series B - unlisted)

550,100 shares that shall derive from the exercise of options (series C - unlisted)

852,750 shares that shall derive from the exercise of options (series D - unlisted)

1,556,200 shares that shall derive from the exercise of options (series E - unlisted)

The allotted shares constitute approx. 0.37% of the company's capital, at full dilution.

Respectfully,

Drorit Vilnai Stettner

Head of Issuance Unit